

Scrip Code: 526917

Ref. No.

Date: 20.02.2018

To
The Manager (Listing)
BSE Limited.
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400001

Subject: Outcome and Proceedings of Extraordinary General Meeting of the Company held on 19th February, 2018 at 04.00 p.m. under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to submit Outcome and Proceedings of the Extraordinary General Meeting of the Company held on 19th day of February, 2018.

Please take the same in your records.

Thank You,
For CHD Developers Limited



(Sachin Kumar)
Company Secretary cum Compliance Officer

Enclosures:-

1. Outcome of Extraordinary General Meeting
2. Proceedings of Extraordinary General Meeting

OUTCOME OF EXTRAORDINARY GENERAL MEETING

Pursuant to the applicable provisions of the Companies Act, 2013, the Extraordinary General Meeting of the Company was duly convened and held on Monday the 19th Day of February, 2018 at 04:00 P.M. and concluded at 04:29 P.M. on 19th February, 2018 at Aadyant School, Plot No. 10-11, Nelson Mandela Road, Vasant Kunj, New Delhi-110070.

Mr. Naveen Shree Pandey was appointed as Scrutinizer for the purpose of e-voting and poll conducted at Extraordinary General Meeting. Pursuant to the provisions of the Companies Act, 2013 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, e-voting facility was provided to shareholders from 16th February, 2018 (9:00 A.M.) to 18th February, 2018 (5:00 P.M.). Voting by means of Poll was conducted at the Extraordinary General Meeting.

In the Extraordinary General Meeting, all the items of business mentioned in the notice were duly considered and discussed. The detailed results of the voting at the aforesaid meeting along with Scrutinizer's Report pursuant to regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 would be forwarded to BSE Limited and will also be hosted on the website of the Company & CDSL after receipt of the Scrutinizer's Report.

Thank You,
For CHD Developers Limited



(Sachin Kumar)
Company Secretary cum Compliance Officer

PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING OF M/S. CHD DEVELOPERS LIMITED HELD ON MONDAY, THE 19TH FEBRUARY, 2018 AT 04.00 P.M. AT AADYANT SCHOOL, PLOT NO. 10-11, NELSON MANDELA ROAD, VASANT KUNJ, NEW DELHI-110070

PRESENT:

- | | |
|------------------------------|--|
| 1. Mr. Rajinder Kumar Mittal | Chairman & Member |
| 2. Mr. Gaurav Mittal | Managing Director & Member |
| 3. Mr. Sunil Kumar Sachdeva | Director and Chairman of Audit Committee |

IN ATTENDANCE:

- | | |
|-------------------------|-------------------------|
| Mr. Naresh Kumar Sharma | Chief Financial Officer |
| Mr. Sachin Kumar | Company Secretary |

BY INVITATION:

Mr. Madhu Mohan, representative from M/s. AMRG & Associates, Chartered Accountants, Statutory Auditors of the Company.

Mr. Naveen Shree Pandey, Company Secretary in practice, scrutinizer to the Extraordinary General Meeting.

Mr. Nitin Kumar Mishra, Company Secretary in practice Secretarial Auditor of the Company.

MEMBERS PRESENT

In aggregate 64 Members were present out of which 60 were present in person and 4 Members were present through proxy.

PROCEEDINGS

With the permission of chairman and on behalf of the Board of Directors and the entire Management, Company Secretary welcome all the members present on the occasion of Extraordinary General Meeting of the Company and introduced the members to the people sitting on the dias.

Mr. Rajinder Kumar Mittal took the Chair and delivered his welcome address to the members of the Company and expressed his appreciation to the members for their invaluable support and the confidence reposed in the management and Company, The Chairman further stated that Mrs. Shailly Goel will not be able to attend the Extraordinary General Meeting of the Company as she is travelling, Also Mr. Pran Nath will not be attending due to his ongoing medical treatment and invited Company Secretary to proceed with the meeting.

On behalf of the Chairman, the Company Secretary declared that the quorum being present, the meeting was called to order. With the consent of the members present, the notice convening the Extraordinary General Meeting was taken as read and after briefly introducing the item of business in the Extraordinary General Meeting notice, members of the Company were invited for discussion and to raise questions and queries related to the item of the business.

Company Secretary of the Company stated that pursuant to the provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and Secretarial standard (SS-2) issued by ICSI, e-voting facility was provided to shareholders from 16th February, 2018 to 18th February, 2018 and voting by Poll will be carried out at the Extraordinary General Meeting instead of voting by show of hands and dictated the brief procedure thereof.

Mr. Naveen Shree Pandey was appointed as Scrutinizer for the purpose of Extraordinary General Meeting and the scrutinizer briefed about the procedure of filing the ballot form for voting.

The following item were transacted at the Extraordinary General Meeting:-

SPECIAL BUSINESS AS ORDINARY RESOLUTION

1. Increase in the authorized share capital of the Company

Increase of Authorized share capital of the company from existing Rs. 23,50,00,000/- (Rupees Twenty Three Crore Fifty Lacs Only) divided into 11,75,00,000 (Eleven Crores Seventy Five Lacs Only) Equity Shares of Rs. 2/- (Rupees Two only) each to Rs. 35,50,00,000/- (Rupees Thirty Five Crore and Fifty Lakhs only) divided into 17,75,00,000 (Seventeen Crore Seventy five lakhs) Equity share of Rs. 2/- each.

SPECIAL BUSINESS AS SPECIAL RESOLUTION

2. Issue of 45,000,000 Fully Convertible Warrants on Preferential Basis to the Persons belonging to Promoter & Non- Promoter Category.

The preferential issue of 45,000,000 Warrants, convertible into Equity Shares, to the following persons, at a price of Rs. 14.52/- per warrant:

Sr. No	Name of Allottee	Category	No. of warrants
1	Mr. Rajinder Kumar Mittal	Promoter	3,000,000
2	Mrs. Ruchie Mittal	Promoter Group	3,000,000
3	Mr. Gaurav Mittal	Promoter	3,000,000
4	Mrs. Radha Mittal	Promoter Group	3,000,000



5	RK Mittal HUF	Promoter Group	3,000,000
6	Mr. Ashish Ramesh Chandra Kacholia	Non-Promoter	7,250,000
7	M/s Bengal Finance & Investment Pvt. Ltd.	Non-Promoter	7,250,000
8	Mrs. Malvika Poddar	Non-Promoter	500,000
9	Mr. Sachin Kasera	Non-Promoter	3,750,000
10	Mr. Nisarg Vakharia	Non-Promoter	3,750,000
11	Mrs. Barkha Agarwal	Non-Promoter	3,500,000
12	Mr. Kunal Khaneja	Non-Promoter	3,500,000
13	Mr. Chaitanya Aggarwal	Non-Promoter	500,000
	Total		45,000,000

3. Issuance of 15,000,000 Equity Shares on Preferential basis to the Persons belonging to Non-Promoter category

The preferential issue of 15,000,000 Equity Shares, to the following persons, at a price of Rs.14.52/- per equity share:

Sr. No	Name of Allottee	Category	No. of Equity shares
1	Mr. Ashish Ramesh Chandra Kacholia	Non-Promoter	7,250,000
2	M/s Bengal Finance & Investment Pvt. Ltd.	Non-Promoter	7,250,000
3	Mrs. Malvika Poddar	Non-Promoter	500,000
	Total		15,000,000

After voting by the shareholder through ballot, Mr. Naveen Shree Pandey, scrutinizer to the Extraordinary General Meeting took the ballot box in his safe custody.

The results on the resolutions shall be declared after receipt of the Scrutinizer's Report and would be forwarded to BSE Limited and will also be hosted on the website of the Company & CDSL.

The business for the Extraordinary General Meeting of the Company having been transacted, the Company Secretary invited Mr. Gaurav Mittal, Managing Director to conclude the meeting

Mr. Gaurav Mittal thanked the members present for their kind support and cooperation in conducting the Extraordinary General Meeting of the Company and declared the meeting as closed

Thanks & regards
For CHD Developers Limited



Company Secretary cum Compliance Officer

Date: 20.02.2018

Place: New Delhi